

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA**

In Re:	Taxpayer ID No.	Chapter 11
Omtron USA, LLC	ID# 27-5046105	Case No. 12-81931
Address: 1100 East 3 rd Street		
Siler City, NC 27344		
dba Townsends, a Delaware Limited Liability Company		

**NOTICE OF TRANSFER OF CASE UNDER CHAPTER 11 OF THE BANKRUPTCY CODE,
CONTINUANCE OF MEETING OF CREDITORS, AND OTHER MATTERS**

A Chapter 11 bankruptcy case for the debtor listed above was filed in United States Bankruptcy Court, District of Delaware, on November 9, 2012, and was assigned Case Number 12-13076. An Order Transferring Venue to the Middle District of North Carolina was entered on December 21, 2012; and this case is now pending in the U.S. Bankruptcy Court, Middle District of North Carolina, Durham Division, and bears Case Number 12-81931.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed with the Court are available for inspection at the Office of the Clerk of the U.S. Bankruptcy Court and on the Court's website, www.ncmb.uscourts.gov. Note that a PACER account is needed to access the documents on the Court's website. A PACER account/password can be obtained by calling 1-800-676-6856. Please note that information is available at UpShot Services at www.upshotservices.com/omtronusa or 1-855-812-6112. NOTE: The staff of the Bankruptcy Clerk's Office cannot give legal advice.

Attorney for Debtor:

Christine L. Myatt
Suite 100
701 Green Valley Rd.
P.O. Box 3463
Greensboro, NC 27408
(336)373-1600

Trustee:

None

MEETING OF CREDITORS

Date: January 28, 2013, 2:00 p.m.	Location:	Creditors Meeting Room, 1st Floor U.S. Bankruptcy Court 101 South Edgeworth Street Greensboro, NC 27401
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DEADLINE TO FILE PROOF OF CLAIM

Proof of Claim must be received by UpShot Services, LLC, at the address provided on the following pages of of this notice by the following deadline:

For all creditors (except a governmental unit): March 19, 2013

For a governmental unit: June 17, 2013

Filing of Chapter 11 Bankruptcy Case:

A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.

Legal Advice:

The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.

Creditors Generally May Not Take Certain Actions:

Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.

Meeting of Creditors:

A meeting of creditors is scheduled for the date, time and location listed on the front side. The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.

Proofs of Claim:

A Proof of Claim is a signed statement describing a creditor's claim. A Proof of Claim form (Official Form B10) is enclosed. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File Proof of Claim" listed on the front side, or you might not be paid any money on your claim and may be unable to vote on the plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important non monetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion

requesting the court to extend the deadline.

**PROOFS OF CLAIM MUST BE FILED SO AS TO BE RECEIVED ON OR BEFORE
MARCH 19, 2013 AT THE FOLLOWING ADDRESS:**

IF SENT BY MAIL, MESSENGER, OR OVERNIGHT COURIER:

Omtron USA Claims Processing
UpShot Services, LLC
7808 Cherry Creek South Drive, Suite 112
Denver, CO 80231
(855) 812-6112

PROOFS OF CLAIM MAY BE FILED ELECTRONICALLY AT:

www.upshotservices.com/omtronusa

Proof of Claims will be deemed timely filed only if **actually received** by on or before the Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

Bankruptcy Clerk's Office:

Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on this notice. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.

Address of the Bankruptcy Clerk's Office:

U.S. Bankruptcy Court
101 S. Edgeworth Street
P.O. Box 26100
Greensboro, NC 27420-6100
(336) 358-4000

For the Court:

Clerk of the Bankruptcy Court
Reid Wilcox

Hours Open: Monday - Friday 8:00 A.M. to 5:00 P.M. Date: 01/08/13

Creditor with a Foreign Address:

Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

-REFER to First Page for Important Deadlines and Notices-

NOTICE: STATE OR FEDERALLY ISSUED PHOTO ID IS REQUIRED TO ENTER THE BUILDING. WEAPONS OF ANY KIND(e.g. knives, scissors, guns, etc.)AND CELL PHONES WITH CAMERA OR PUSH TO TALK FEATURES ARE NOT ALLOWED TO BE BROUGHT INTO THE BUILDING. YOU WILL BE DENIED ENTRY IF YOU HAVE ANY OF THESE ITEMS IN YOUR POSSESSION.